

National Bank of Canada (the “Bank”) was founded in 1859, and is based in Montreal. It is a federally chartered Schedule I Canadian Bank with Protected B security clearance, and is the sixth largest bank in Canada. The Bank provides a comprehensive range of financial services to individuals and businesses across Canada and offers specialized services to clients worldwide. Its securities are traded on the Toronto Stock Exchange.

### National Bank by the numbers as of October 31, 2016:

2.4	21,700	450	398	232	16,2
MILLION CLIENTS	EMPLOYEES	BRANCHES	BILLION \$ <i>Assets under management and administration</i>	BILLION \$ <i>Total assets</i>	BILLION \$ <i>Market capitalization</i>

### Credit Ratings as of May 11, 2017 (Long-Term Senior Debt):

A1 (negative)  
Moody's

A  
S&P

AA (low)  
DBRS

National Bank's specialized Government and Public Sector (GPS) team provides personalized service to public and parapublic organizations, Crown corporations and government ministries. The team strives to build long-lasting relationships with key players in the sector, leveraging its expertise and industry knowledge to help clients optimize their operations while providing effective, client-centred service.

#### Ranking Among the best

National Bank received many distinction in 2016, including:

- ❑ Best Employers in Canada, Gold Level (Aon)
- ❑ Canada's Best Diversity Employers (Mediacorp Canada)
- ❑ Initiative for the Advancement of Women in Finance (Association of Quebec Women in Finance)
- ❑ Best Banking Awards in Canada - ATM Banking Excellence (Ipsos)

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